



Corporate Office (Registered Office)
Bank Asia Tower
32 & 34 Kazi Nazrul Islam Avenue
Kawran Bazar, Dhaka-1215

NOTICE OF THE ELEVENTH EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given to all members of Bank Asia Limited (“the Company”) that the 11th Extra-Ordinary General Meeting (EGM) of the members of the Company will be held virtually by using digital platform through the following web-link: <https://tinyurl.com/bankasiaegm2021> [in pursuant with Directive No. BSEC/CMRRCD/2009-193/08 dated March 10, 2021 and Letter No. SEC/SRMIC/94-231/91 dated March 31, 2021, both issued by Bangladesh Securities and Exchange Commission (BSEC)], on August 18, 2021 at 11 a.m. to transact the following business and, if deemed fit, to adopt the following resolution as Special Resolution:

PROPOSED SPECIAL RESOLUTION

To issue Unsecured Contingent-Conversion Floating Rate Perpetual Bond of Taka 5,000.00 million through Public Offering of 10% and Private Placement of the rest 90% to have capital support under Additional Tier-1 Capital of Basel III and to comply with Debt Securities Rules-2021 dated May 31, 2021, and the Directive No. BSEC/CMRRCD/2009-193/19 dated May 23, 2021, both issued by Bangladesh Securities and Exchange Commission (BSEC) subject to approval from regulatory authorities.

By order of the Board

S. M. Anisuzzaman
Company Secretary

Dated: Dhaka,
July 20, 2021

Notes:

- The Record Date of the Company was on July 18, 2021. Trading of the Company’s shares in the Stock Exchanges were suspended on the Record Date.
- The shareholders whose names appeared in the Register of Members of the Company as at the close of business on the Record Date, i.e., July 18, 2021, will be entitled to attend and vote at the EGM.
- In view of the Directive No. BSEC/CMRRCD/2009-193/08 dated March 10, 2021 and Letter No. SEC/SRMIC/94-231/91 dated March 31, 2021 of BSEC, the ensuing 11th EGM of the Company would be conducted virtually through digital platform. Therefore, the shareholders are requested to attend the 11th EGM through online live portal to avoid serious health risk due to the Coronavirus pandemic. The detailed procedures to attend the meeting will be communicated to the shareholders’ email ID in due course and it will also be available on Company’s website at ‘www.bankasia-bd.com’.
- Shareholders may login to the system 24 hours before and during the meeting. For any guidance and help during the meeting, the members may contact the cell no. +8801711198680.
- Any member of the Company entitled to attend and vote at the EGM may appoint a proxy to attend and vote on his /her behalf. The proxy must be a member of the Company.
- The instrument appointing a proxy duly stamped and signed by the member must be submitted at the Registered Office of the Company or through email to ‘ba.share@bankasia-bd.com’ at least 48 (forty-eight) hours before the EGM. Proxy form is enclosed.
- Notice of the 11th EGM will be sent in soft form to the members’ email addresses available in their Beneficial Owner (BO) accounts maintained with the Depository in due course. The soft copy of the Notice of the 11th EGM will also be available on the Company’s website at ‘www.bankasia-bd.com’. The members may also collect the Notice of the 11th EGM from the Company’s Share Department at Registered Office in person.

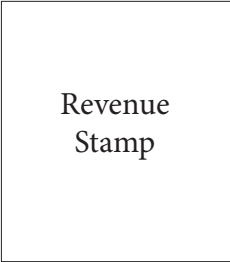


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FORM OF PROXY

I,-----of-----, a Member of BANK ASIA LIMITED do hereby appoint Mr./Ms.-----of-----, or failing him/her Mr./Ms.-----of-----as my proxy to vote for me and on my behalf at the Eleventh Extra-Ordinary General Meeting of the Members of the Company to be held on the August 18, 2021, at 11:00 a.m. and at any adjournment thereof.

In witness my hand this -----day of -----2021.



Signature of the Member-----

Folio No. -----

BO ID

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Signature of the Proxy-----

Folio No. -----

BOID

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Witnesses:

1.....

2.....



Shareholder's Attendance Slip

I hereby record my presence at the Eleventh Extra-Ordinary General Meeting of Bank Asia Limited held today the 18th August 2021 at 11:00 a.m. virtually by using digital platform through the following web-link: <https://tinyurl.com/bankasiaegm2021>. I give my particulars and put my signature below.

Name -----

Folio No. -----

BO ID

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Signature:

(Please complete this slip and deposit at the registration counter on the day of the meeting)