

# PRICE SENSITIVE INFORMATION

This is for kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has given consent vide its letter no. BSEC/CI/DS-15/2014/722 dated December 21, 2016 to Bank Asia Limited for raising of capital through issuance of Floating Rate Non-Convertible Subordinated Bond of Tk. 500,00,00,000/- (five hundred crore) only divided into 500 (five hundred) bond of Tk. 1,00,00,000/- each through private placement to other than existing shareholders of the company subject to approval from Bangladesh Bank. The purpose of proposed bond is to strengthen the capital base of the Bank.

Dated: Dhaka  
December 21, 2016

 **Bank Asia**

**Corporate Office**

Rangs Tower  
68, Purana Paltan Dhaka-1000