

PRICE SENSITIVE INFORMATION



This is for kind information of all concerned that in compliance with SEC's approval letter no. SEC/CI/RI-69/2011/602 dated August 23, 2011 the Board of Directors of the Bank in its meeting held on August 25, 2011 has decided the followings:

Number of Rights Share to be Issued	10,509,581 Ordinary Shares
Ratio of the Issue	1[R]:4 i.e 1 (one) Rights Share for every 4 (four) shares held on the record date
Issue Price per Share	Tk. 100.00 each at par
Record Date for entitlement of rights shares	September 22, 2011
Subscription Opening Date	October 12, 2011 (during banking hours)
Subscription Closing Date	November 10, 2011 (during banking hours)
Manager to the Issue	AAA Consultants & Financial Advisers Ltd. Amin Court(4th Floor), Suit # 403-405 Motijheel C/A, Dhaka-1000
Objective	To strengthen the capital base of the Bank and to comply with the Capital Adequacy Requirements (CAR) under Basel II Capital Accord.

BANKERS TO THE ISSUE OF RIGHTS SHARE OF BANK ASIA LIMITED

BANK ASIA LIMITED

1. Corporate Branch, Dhaka
2. Principal Office Branch, Dhaka
3. Gulshan Branch, Dhaka
4. Agrabad Branch, Chittagong
5. Malkhanagar Branch, Munshigonj
6. Scotia Branch, Dhaka
7. MCB Dilkusha Branch, Dhaka
8. MCB Sk. Mujib Road Branch, Chittagong
9. Sylhet Main Branch, Sylhet
10. Tarail Branch, Kishoreganj
11. MCB Banani Branch, Dhaka
12. Khatungonj Branch, Chittagong
13. Mitford Branch, Dhaka
14. Uttara Branch, Dhaka
15. Ashulia Branch, Savar, Dhaka
16. North South Road Branch, Dhaka
17. CDA Avenue Branch, Chittagong
18. Sylhet Uposhohor Branch, Sylhet
19. Lohagara Branch, Chittagong
20. Dhanmondi Branch, Dhaka
21. Station Road Branch, Chittagong
22. Bashundhara Branch, Dhaka
23. Rajshahi Branch, Rajshahi

24. Khulna Branch, Khulna
25. Chatkhil Branch, Noakhali
26. EPZ Branch, Chittagong
27. Mohakhali Branch, Dhaka
28. Mirpur Branch, Dhaka
29. Anderkilla Branch, Chittagong
30. Rohitpur Branch, Kkeranigonj, Dhaka
31. Bogra Branch, Bogra
32. Jessore Branch, Jessore
33. Bahadderhat Branch, Chittagong
34. Shantinagar Branch, Dhaka
35. Tongi Branch, Tongi, Gazipur
36. Konabari Branch, Gazipur
37. Bhatiary Branch, Chittagong
38. Progoti Shoroni Branch, Dhaka
39. Ishwardi Branch, Ishwardi, Pabna
40. Savar Branch, Savar, Dhaka
41. Biani Bazar Branch, Sylhet
42. Dhonia Branch, Shampur, Dhaka
43. Mogbazar Branch, Dhaka
44. Kamal Bazar Branch, Chittagong
45. Cox's Bazar Branch, Cox's Bazar, Chittagong
46. Faridpur Branch, Faridpur
47. Narayangonj Branch, Narayangonj

48. Paltan Branch, Dhaka
49. Moulavi Bazar Branch, Moulavi Bazar
50. Ashulia Agriculture Branch, Savar, Dhaka
51. Baligaon Agriculture Branch, Tongibari, Munshiganj
52. Bhairab Bazar Branch, Kishoregonj
53. Strand Road Branch, Chittagong

INVESTMENT CORPORATION OF BANGLADESH (ICB)

1. Head Office, Dhaka
2. Chittagong Branch Agrabad C/A, Chittagong
3. Rajshahi Branch, Saheb Bazar, Rajshahi
4. Khulna Branch, Shilpa Bank, Bhaban, Khulna
5. Barishal Branch, Hemayat Uddin Road, Barishal
6. Sylhet Branch, Chamber Building, Jail Road, Sylhet
7. Bogra Branch, Baragola, Bogra
8. Local Office, Nayapaltan, VIP Road, Dhaka

- Shareholders whose names will appear in the Register of Members of the Company on the Record Date (**i.e. September 22, 2011**) are entitled to the rights share.
- All transactions above Tk. 1.00 lac must be effected through Demand Draft/Cross Cheque/Pay Orders.
- The Rights Share Offer Document relating to issuance of Rights Share will be sent by Post/Courier Service to the registered address of the shareholders in due time. If the Rights Share Offer Document is not received in time, the concerned shareholders are requested to contact the Share Department at Corporate Office during office hours.

Dated: Dhaka
August 26, 2011

Bank Asia
LIMITED

Corporate Office: Rangs Tower (2nd to 6th floor)
68 Purana Paltan, Dhaka-1000